

WHAT ARE THE QUESTIONS EVERYONE IS ASKING?

WHAT DOES THE FUTURE OF OFFICE DESIGN LOOK LIKE?

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WHAT ARE THE IMPACTS ON REAL ESTATE?

IDENTIFYING NEW WORKPLACE CHALLENGES

"businesses need a whole new shift in strategy, structure, and staffing."

30%

were considering enterprisewide restructuring

Korn Ferry's survey of about 3,500 organizations suggested this kind of reality check hadn't quite come yet: as of late May

WHAT ARE THE NEW CHALLENGES?



Increase in workplace utilization rates.



Increase of workplace safety protocols.



Restoration of employee engagement and culture.



Management of a reduced in-person population.



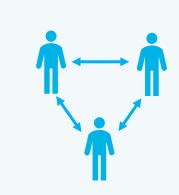
Remote work will likely continue into the foreseeable future.



Increase in need of technology to collaborate.

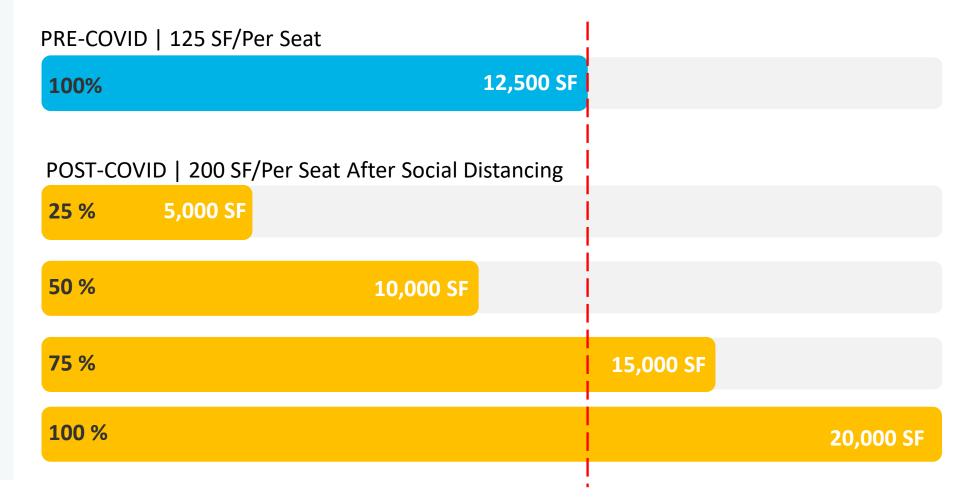
HOW MUCH REAL ESTATE WILL BE REQUIRED?

SF PER SEAT CASE STUDY: BASED ON AN OFFICE OF 100 PEOPLE



With increased sf/ per seat requirements, offices aiming for 100% capacity will require much more sf now than in pre-Covid times.

% STAFF IN THE OFFICE IN RELATION TO REQUIRED REAL ESTATE



Source: CoreNet Hackathon

HOW MIGHT THE SPACE TYPE RATIOS CHANGE?

ALIGNING THE WORKSPACE WITH NEW SPACE TYPE DEMANDS



%

INDIVIDUAL WORKSPACE

More people will be working from home, which means less assigned individual workspace in the office.



%

FOCUS ROOMS

Focus rooms offer individual workspaces for social distancing, in-office video calls, and a space for those that are not able to do focused work at home.



%

COLLABORATION / TEAM SPACE

People will come to the office to use tools and collaborate in a socially distanced environment. Separate client & outdoor spaces will be explored.



%

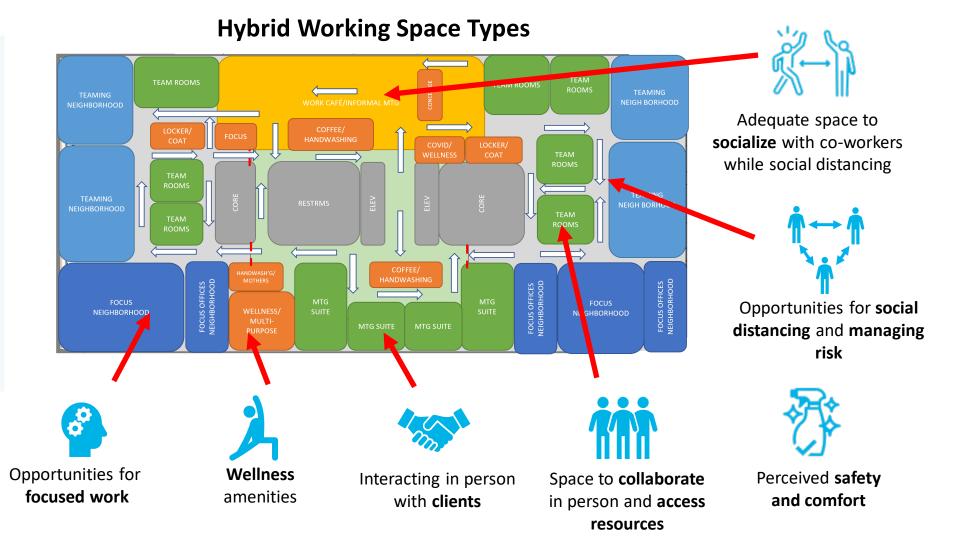
OFFICE / HUDDLE ROOMS

These spaces will be designed for a dual purpose, with the ability to be used as an unassigned office or a huddle room depending on need.

THE "HYBRID WORKING" PLANNING MODEL

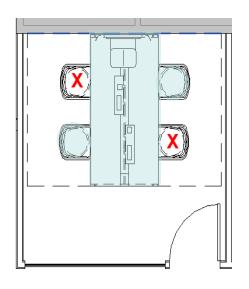
"Leading organizations will boldly question long-held assumptions about how work should be done and the role of the office. There is no one-size-fits-all solution."

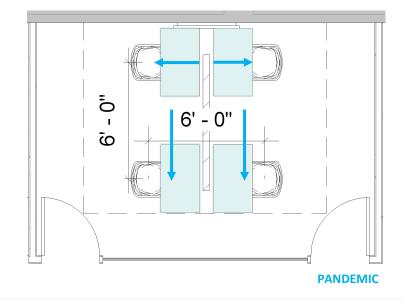
~ McKinsey+ Co.

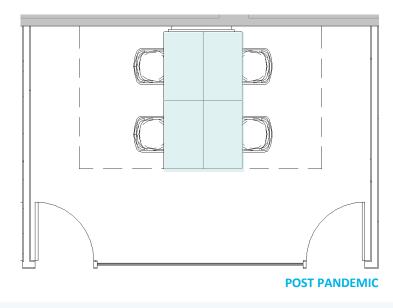


WHAT ARE THE NEW CONCEPTS IN SPACE DESIGN?

ENCLOSED SPACE: GROUP WORK







CURRENT STATE

No work or capital expense

- Remove seating to meet social distancing guidelines
- Establish entry and exit protocols to minimize contact
- Identify new capacity
- Consider repurpose of these smaller rooms to be unassigned offices or individual video-conference spaces

FUTURE STATE

New construction and furniture

- Revisit required SF based on desired capacity
- Provide separate entry and exit doors
- Plan for movable / convertible furnishings
- Flexible furniture and infrastructure to meet varying safety protocols

WHAT ARE THE NEW CONCEPTS IN SPACE DESIGN?

ENCLOSED SPACE: GROUP WORK



CURRENT STATE

Rooms with MODIFIED purpose

Smaller meeting rooms become an office/huddle space

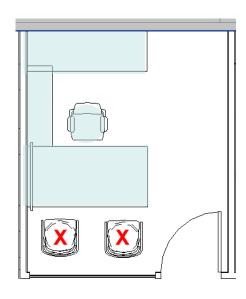


FUTURE STATE

FIT for new purpose

- Rethink flow & clearances
- Accommodate user analog & digital needs
- Agile "convertible" furniture solutions could allow for maintaining room function & capacity during pandemics

ENCLOSED SPACE: INDIVIDUAL PRIVATE WORK



CURRENT STATE

No work or capital expense

- Remove seating to meet social distancing guidelines
- Identify new capacity



FUTURE STATE

New construction and furniture

- Revisit the requirement for assigned individual spaces based on updated remote work policies
- Consider creating unassigned offices that can be used as small focus or huddle spaces when not in use
- Plan for movable / convertible furnishings in order to comply with the latest safety protocols

WHAT ARE THE NEW CONCEPTS IN SPACE DESIGN?

ENCLOSED SPACE: INDIVIDUAL PRIVATE WORK





FUTURE STATE (Concept 1)

Rooms with a DUAL purpose

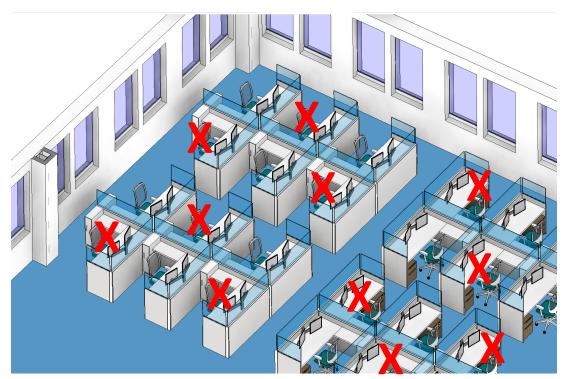
 Smaller meeting rooms become furnished in a way to support both individual and teambased work depending on need.

FUTURE STATE (Concept 2)

FIT for new purpose

 Explore new, smaller private work settings in order to accommodate the possible increased demand of enclosed focused-work space needs.

OPEN OFFICE: INDIVIDUAL WORK



CURRENT STATE

Minimal work or capital expense

- Add privacy screens between workstations.
- Establish workstations able to be occupied to comply with social distancing.
- Identify clear circulation paths to minimize contact with others.

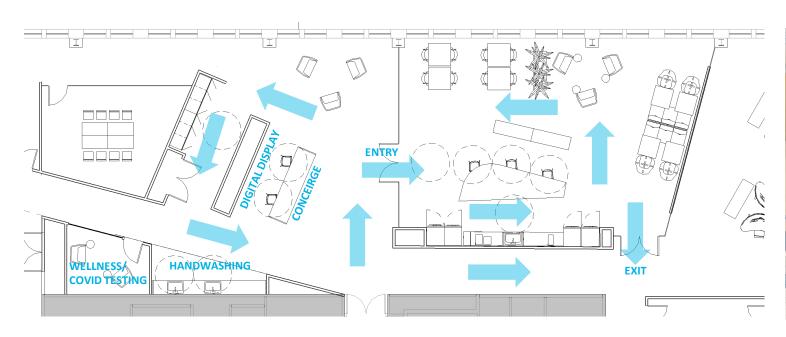


FUTURE STATE

FIT for new purpose

- Plan for smaller neighborhoods, wider aisles and attention to circulation routes.
- Orient workstations so people face away from each other.
- Provide a variety of work settings to accommodate different workstyles.

SOCIAL SPACES: WORK CAFES





FUTURE STATE

Re-planning social spaces to address:

- Separate entry and exit doors
- · Strategic queuing and traffic flow
- Clear signage (analog and digital)
- User control and accessibility
- Careful consideration of materials and cleanability
- Access to outdoor social spaces
- Touchless / smart high touch fixtures
- Flexible space design to accommodate additional safety protocols
- Bookable common spaces

WHAT ARE THE NEW TECHNOLOGIES TO MANAGE SPACES?

PRIORITIZING TECHNOLOGY IN THE WORKPLACE

New technologies to consider:

- Occupancy monitoring and analytics systems
- App-based vending and beverage dispensers
- Touchless appliances, plumbing fixtures, and casework hardware
- Additional AV equipment to support increased video conferencing
- Smart whiteboarding that can connect to remote coworkers
- Bluetooth sit-stand desk controls
- Mobile technology
- Air quality sensor applications
- Apps to facilitate user-controlled environments













HOW CAN MARGULIES PERRUZZI HELP?



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Industries Served











MP COVID REPORT: VOLUME 1

References & Additional Reading

- •The Future of the Workplace
- •Shifting Fast ... to a Slow Economy
- •Requiring Employees To Return To Work: What To Consider
- •Workplace Re-Entry Program
- •Understanding the New Distributed Work Landscapes
- •Strategies for Minimizing the Stress of Returning to Work(place)
- •Rethinking-the-role-of-space

